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Lance J.M. Steinhart, P.C.

Attorney At Law
1720 Windward Concourse
Suite 115
Alpharetta, Georgia 30005

Also Admitted in New York
and Maryland

Telephone: (770) 232-9200
Facsimile: (770) 232-9208
Email: lsteinhart@telecomcounsel.com

March 22, 2010

VIA OVERNIGHT DELIVERY

Mr. Jeff R. Derouen, Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
Frankfort, KY 40602
502-564-3940

Re: American Dial Tone, Inc.
Utility No. 5051820

Dear Mr. Derouen:

Please be advised that American Dial Tone, Inc. ("ADT") is transferring control to Ganoco Acquisition Group, LLC ("Ganoco Acquisition") as described herein. In connection therewith, we provide the following information:

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I. The Parties

A. American Dial Tone, Inc.

ADT is a Florida limited liability company with principal offices located at 2323 Curlew Road, Suite 7C, Dunedin, Florida 34698. ADT is authorized to provide telecommunications services in Alabama, Florida, Kentucky, Tennessee, and Texas. ADT primarily provides residential bundled local and long distance services. ADT also has authority to provide domestic interstate services pursuant to FCC rules and regulations.

ADT was registered to provide local service in the State of Kentucky on August 1, 2001 under Utility No. 5051820.

B. American Dial Tone, Inc.

Ganoco Acquisition Group, LLC is a Delaware limited liability company which was created for purposes of this transaction. Ganoco Acquisition Group, LLC's principal offices are located at 707 W. Eau Gallie Blvd., Melbourne, Florida 32935. Ganoco Acquisition Group, LLC is 100% owned by Associated Telecommunications Management Solutions, LLC ("ATMS"), a Delaware limited liability with principal offices located at 707 W. Eau Gallie Blvd., Melbourne, Florida 32935. ATMS is a holding company, which was formed to acquire several small competitive local exchange companies.

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II. Designated Contact

The designated contact for questions concerning this Notice is:

Lance J.M. Steinhart
Attorney at Law
Lance J.M. Steinhart, PC
1720 Windward Concourse
Suite 115
Alpharetta, GA 30005
(770) 232-9200 (Telephone)
(770) 232-9208 (Facsimile)
lsteinhart@telecomcounsel.com (E-Mail)

Attorney for American Dial Tone, Inc.

III. Description of Proposed Transactions

American Dial Tone, Inc. and Ganoco Acquisition Group, LLC have entered into an agreement under which Ganoco Acquisition will purchase one Hundred Percent (100%) of the issued and outstanding equity interests in ADT. Upon consummation of the proposed transaction, Ganoco Acquisition will own 100% of the equity of ADT.

The proposed transaction will provide ADT with greater operating flexibility to pursue operating purposes, including, without limitation, (a) expansion of its telecommunications infrastructure; (b) improvement of customer service, billing, financial reporting and other management information systems; and (c) possible acquisitions, future investments or strategic alliances.

There is no plan to notify customers. There will be no impact on customers, since the transaction will be transparent to customers, because the transfer of control will only result in a change in ownership. There will be no change in name, and the company will continue to provide services pursuant to the same terms and conditions.

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IV. Public Interest Analysis

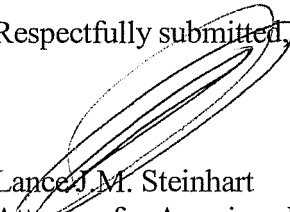
The proposed transaction is in the public interest because it will enhance ADT's ability to compete in the market for telecommunications services. The transaction will have no adverse effect upon customers. It will give ADT access to resources which will enable it to introduce new products and services and to respond to the competitive environment.

The transaction will not result in any changes to ADT's provision of service to its current customers. It is anticipated that ADT's management team responsible for its day-to-day operations are expected to remain essentially the same immediately following the proposed transaction. In addition, the contact points for customers and Commission inquiries will remain the same immediately after the transfer of control. Nor does the proposed transfer of control raise any competitive concerns.

I have also enclosed an extra copy of this letter to be date stamped and returned to me in the enclosed, self addressed, postage prepaid envelope.

If you have any questions or if I may provide you with additional information, please do not hesitate to contact me. Thank you.

Respectfully submitted,



Lance J. M. Steinhart
Attorney for American Dial Tone, Inc.

Enclosures
cc: Justin Nymark